# Agenda – Session 4 – Mon Feb 13

Topic	Details	Time	Instruction	Duration
Welcome (18 mins)	Objective Summary (pg. 5-6)	5:00- 5:05	Presentation	5 mins
Team Heat Map	Team Heat Map Highlights How to Build Team Heat Map Q&A	5:05 - 5:10 5:10 - 5:20 5:20-5:25	Presentation Presentation Group Discussion	10 mins 10 mins
Team Advantage/Heat Map	Team Heat Map Analysis – Case Study	5:25 – 5:35	Presentation	10 mins
	Instructions/Team Heat Map Walkthrough/ SWOT Review/Scenario Review	5:35 – 5:40	Presentation	5 mins
	Start Activity + Breakout Group	5:40 - 6:10	Break Outs – (TRIADS)	30 mins
	Heat Map Analysist Breakout Debrief	6:10 – 6:40		30 mins
Wrap up and Close	What are you taking away? Homework and closing remarks	6:40 – 6:55 6:55 – 7:00	Group Discussion Presentation	15 mins 5 mins
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# FASCINATE CERTIFIED ADVISOR



Welcome to the

# FASCINATE CERTIFIED ADVISOR TRAINING SESSION!

Session 4 Monday February 13th



# AGENDA/OBJECTIVES

- Apply the How to Fascinate® system to teams to identify a Team Fascinate Advantage.
- Learn the step by step process of how to build a "Team Heat Map".
- Understand and analyze a team's advantage, blind spots and opportunities.
- Identify how a team is most and least likely to solve problems, deal with conflict and achieve results.



What if organizations, managers, business owners could identify new areas of potential for their employees?



What if every single person of a team could be inspired to perform at their best?





INNOVATION
You change the game with creativity

PASSION
You connect with emotion

PASSION
You lead with command

POWER
You lead with command

PRESTIGE
You earn respect with higher standards

PRESTIGE
You build lovalty with consistency

WYSTIQUE
You communicate with substance

You prevent problems with care

SECONDARY ADVANTAGES

**PASSION** You connect with emotion **POWER** You lead with command **TRUST** You build loyalty with consistency

**PRESTIGE** You earn respect with higher standards **MYSTIQUE** You communicate with substance **ALERT** You prevent problems with care

# HOW TO FASCINATE® TEAM HEAT MAP

- Identify your team's communication style.
- Predict how you are most (and least) likely to solve problems, deal with conflict and reach conclusions.
- Identify the hidden patterns in your team's Advantage.
- Know and understand if you have one dominant Advantage, or if you're evenly balanced.
- Identify and know your core specialty, or potentially even a disadvantage



#### 7 ADVANTAGES ADD VALUE IN TEAMS

**POWER** 

Uses authority to emphasize the importance of the goal.

**PASSION** 

Gives emotional support and praise for everyone's efforts.

**MYSITQUE** 

Asks questions to understand the underlying issues.

PRESTIGE

Verbally recognizes the ways in which others make contributions.

**ALERT** 

Organizes in advance to prevent unproductive conflicts.

INNOVATION

Thinks outside the box to offer a completely new solution.

**TRUST** 

Nurtures relationships so the focus is on team rather than individual.

A diverse mix of Advantages can provide balance for a team.

What happens if a team's Advantage becomes a disadvantage?



#### DOUBLE TROUBLE TEAM EFFECT

**POWER + POWER** 

Becomes overly intense.

**PASSION + PASSION** 

Team becomes hyper or moody.

**MYSTIQUE + MYSTIQUE** 

Disconnected from others.

PRESTIGE + PRESTIGE

Too competitive.

**ALERT + ALERT** 

Micromanaging.

**INNOVATION + INNOVATION** 

Distracted and unlikely to complete projects.

TRUST + TRUST

Dull and out of date.

# How to Build a Team Heat Map



# HOW TO BUILD A TEAM HEAT MAP

- 1. Sum up the Primary and Secondary Advantages
- 2. Calculate the total # Advantages represented in the group
- 3. Sum up the group Dormant



INNOVATION **PASSION POWER PRESTIGE TRUST MYSTIQUE ALERT** You connect with emotion You lead with command You earn respect with higher standards You build loyalty with consistency You communicate with substance You prevent problems with care INNOVATION

SECONDARY ADVANTAGES

PRIMARY ADVANTAGES **POWER** .. You lead with command **PRESTIGE** You earn respect with higher standards

**PASSION** 

You connect with emotion

...

**TRUST** You build loyalty with consistency

**MYSTIQUE** You communicate with substance ••• **ALERT** You prevent problems with care

# FCA JUNE COHORT

Name	Archetype	Primary	Secondary
Alfred Chung	The Secret Weapon	Mystique	Innovation
Antonius Ricky Suroso	The Secret Weapon	Mystique	Innovation
Carmen Gomez	The Mediator	Alert	Trust
Debra Swersky	The People's Champion	Passion	Power
Daina Middleton	The Royal Guard	Mystique	Prestige
Deane Ilukowicz	The Diplomat	Trust	Prestige
Haseena Sham	The Ringleader	Power	Passion
Melba Holliday	The Avante-Garde	Prestige	Innovation
Janet Lee	The Talent	Passion	Prestige
Janette Toral	The Secret Weapon	Mystique	Innovation
Jill Gottenstrater	The Beloved	Passion	Trust
Jill Heijligers-Peloquin	The Connoisseur	Prestige	Passion
Juan Polanco	The Catalyst	Passion	Innovation
Kathleen Panning	The Detective	Alert	Mystique
Dee Dee Reid	The Ringleader	Power	Passion
Michelle Lopez	The Maestro	Power	Prestige
Narelle Goodfield	The Connoisseur	Prestige	Passion
Oladapo Okuyemi	The Rockstar	Innovation	Passion
Sarah Wadle	The People's Champion	Passion	Power
Shea Petaja	The Catalyst	Passion	Innovation
Susan Robinson	Maverick Leader	Innovation	Power
Whitney Bishop	The Catalyst	Passion	Innovation



SECONDARY ADVANTAGES INNOVATION **PASSION POWER PRESTIGE TRUST MYSTIQUE ALERT** You build loyalty with consistency You lead with command You earn respect with higher standards You communicate with substance You prevent problems with care You connect with emotion INNOVATION Dapo Susan Juan Debra **PASSION** Shea Janet You connect with emotion Sarah Whitney Haseena **POWER** Michelle Jill G You lead with command Dee Dee Jill H **PRESTIGE** Melba You earn respect with Narelle higher standards Deanne **TRUST** You build loyalty with consistency Alfred **MYSTIQUE** Ricky Daina You communicate with substance Janette **ALERT** Carmen Kathleen You prevent problems with care

## TALLY UP TEAM PRIMARY

Name	Archetype	Primary	Secondary
Kathleen Panning	The Detective	Alert	Mystique
Carmen Gomez	The Mediator	Alert	Trust
Susan Robinson	Maverick Leader	Innovation	Power
Oladapo Okuyemi	The Rockstar	Innovation	Passion
Daina Middleton	The Royal Guard	Mystique	Prestige
Janette Toral	The Secret Weapon	Mystique	Innovation
Alfred Chung	The Secret Weapon	Mystique	Innovation
Antonius Ricky Suroso	The Secret Weapon	Mystique	Innovation
Debra Swersky	The People's Champion	Passion	Power
Sarah Wadle	The People's Champion	Passion	Power
Shea Petaja	The Catalyst	Passion	Innovation
Janet Lee	The Talent	Passion	Prestige
Jill Gottenstrater	The Beloved	Passion	Trust
Juan Polanco	The Catalyst	Passion	Innovation
Whitney Bishop	The Catalyst	Passion	Innovation
Haseena Sham	The Ringleader	Power	Passion
Dee Dee Reid	The Ringleader	Power	Passion
Michelle Lopez	The Maestro	Power	Prestige
Melba Holliday	The Avante-Garde	Prestige	Innovation
Jill Heijligers-Peloquin	The Connoisseur	Prestige	Passion
Narelle Goodfield	The Connoisseur	Prestige	Passion
Deane Ilukowicz	The Diplomat	Trust	Prestige

Advantage	#	0/0
Passion	7	32%
Mystique	4	18%
Power	3	14%
Prestige	3	14%
Innovation	2	9%
Alert	2	9%
Trust	1	4%



## TALLY UP TEAM SECONDARY

Name	Archetype	Primary	Secondary
Janette Toral	The Secret Weapon	Mystique	Innovation
Alfred Chung	The Secret Weapon	Mystique	Innovation
Antonius Ricky Suroso	The Secret Weapon	Mystique	Innovation
Shea Petaja	The Catalyst	Passion	Innovation
Juan Polanco	The Catalyst	Passion	Innovation
Whitney Bishop	The Catalyst	Passion	Innovation
Melba Holliday	The Avante-Garde	Prestige	Innovation
Kathleen Panning	The Detective	Alert	Mystique
Oladapo Okuyemi	The Rockstar	Innovation	Passion
Haseena Sham	The Ringleader	Power	Passion
Dee Dee Reid	The Ringleader	Power	Passion
Jill Heijligers-Peloquin	The Connoisseur	Prestige	Passion
Narelle Goodfield	The Connoisseur	Prestige	Passion
Susan Robinson	Maverick Leader	Innovation	Power
Debra Swersky	The People's Champion	Passion	Power
Sarah Wadle	The People's Champion	Passion	Power
Daina Middleton	The Royal Guard	Mystique	Prestige
Janet Lee	The Talent	Passion	Prestige
Michelle Lopez	The Maestro	Power	Prestige
Deane Ilukowicz	The Diplomat	Trust	Prestige
Carmen Gomez	The Mediator	Alert	Trust
Jill Gottenstrater	The Beloved	Passion	Trust

Advantage	#	0/0
Innovation	7	32%
Passion	5	23%
Prestige	4	18%
Power	3	14%
Mystique	1	4%
Trust	2	9%
Alert	0	0%



### TALLY UP PRIMARY + SECONDARY

#### TOP TEAM ADVANTAGES

	Advantage	Primary	Secondary	Total
1.	Passion	7	5	12
2.	Innovation	2	7	9
3.	Prestige	3	4	7
4.	Power	3	3	6
5.	Mystique	4	1	5
6.	Trust	1	2	3
7.	Alert	2	0	2 -

Calculate % by dividing Advantage Total by Total Advantages.

Example: 12 Passion Advantages / 44 Total Advantages = 27%

This tells us that 27% of Group has Passion as a Primary or Secondary Advantage



### GROUP ADVANTAGE DISTRIBUTION

	Advantage	Primary	Secondary	Total	% of Group
1.	Passion	7	5	12	27%
2.	Innovation	2	7	9	20%
3.	Prestige	3	4	7	16%
4.	Power	3	3	6	14%
5.	Mystique	4	1	5	11%
6.	Trust	1	2	3	7%
7.	Alert	2	0	2	5%



## TALLY UP TEAM DORMANT

Name	Archetype	Dormant
Juan Polanco	The Catalyst	Alert
Deane Ilukowicz	The Diplomat	Alert
Daina Middleton	The Royal Guard	Alert
Carmen Gomez	The Mediator	Innovation
Jill Gottenstrater	The Beloved	Mystique
Narelle Goodfield	The Connoisseur	Mystique
Debra Swersky	The People's Champion	Mystique
Sarah Wadle	The People's Champion	Mystique
Kathleen Panning	The Detective	Passion
Alfred Chung	The Secret Weapon	Passion
Janette Toral	The Secret Weapon	Passion
Melba Holliday	The Avante-Garde	Power
Oladapo Okuyemi	The Rockstar	Power
Haseena Sham	The Ringleader	Prestige
Susan Robinson	Maverick Leader	Trust
Shea Petaja	The Catalyst	Trust
Whitney Bishop	The Catalyst	Trust
Jill Heijligers-Peloquin	The Connoisseur	Trust
Michelle Lopez	The Maestro	Trust
Dee Dee Reid	The Ringleader	Trust
Antonius Ricky Suroso	The Secret Weapon	Trust
Janet Lee	The Talent	Trust

Advantage	#	0/0
Trust	8	36%
Mystique	4	18%
Alert	3	14%
Passion	3	14%
Power	2	9%
Prestige	1	5%
Innovation	1	5%



SECONDARY ADVANTAGES INNOVATION **PASSION POWER PRESTIGE TRUST MYSTIQUE ALERT** You lead with command You earn respect with higher standards You build loyalty with consistency You communicate with substance You prevent problems with care You connect with emotion 20% INNOVATION DT : Drama/Anarchy **Innovation** 27% **PASSION** You connect with emotion **Passion** 16% **POWER** .. **Power** with command 14% **PRESTIGE** You earn respect with higher standards **Prestige** 7% **TRUST** You build loyalty with consistency Trust 11% **MYSTIQUE** You communicate with substance ... Mystique Dormant: Trust 36 % 5% **ALERT** You prevent problems with care Alert

# HOW TO DETERMINE A TEAM ADVANTAGE?

1. Tally all the individual primary and secondary Advantages.

2. Identify the teams top 2 Advantages.

3. Review the Advantages that the team believes best represent what the team most specifically wants to achieve (if different from above).

4. Select an Archetype and review the Archetype + Twin adjectives and select the words that best describe the team.





#### THE CATALYST

Out of the Box | Energizing | Social | Enthusiastic | Creative

Catalysts start ideas that provoke new thinking and action. Your passion is capable of igniting a team.

Buoyant and social, you embrace new situations and relationships with zeal. You deliver value through creative change.

#### A lesson that everyone can learn from you:

There's rarely one 'right' way to get things done. Try different options, so you can keep evolving your process.



# TEAM HEAT MAP ANALYSIS



### CASE STUDY

#### **Premium Seats**

Your friends in the ticket biz.

<u>`Premium</u> Seats USA is a licensed ticket and hospitality agency featuring an online ticket exchange that connect you to the <u>most sought</u> after sports, concert and theater tickets nationwide. We <u>specialize</u> in finding our clients the <u>best</u> seats at the <u>best</u> price for <u>memorable</u> <u>lifetime experiences</u>. An extensive selection, <u>outstanding</u> service and <u>secure</u> online ordering are elements that make us the nation's <u>favorite</u> and most <u>trusted</u> brand for <u>premium</u> event seating, tickets, and hospitality. All transactions are backed by a 200% Money Back <u>Guarantee</u>.`



SECONDARY ADVANTAGES INNOVATION **PASSION POWER PRESTIGE TRUST MYSTIQUE ALERT** You lead with command You earn respect with higher standards You build loyalty with consistency You communicate with substance You prevent problems with care You connect with emotion 8% INNOVATION **Innovation** 15% **PASSION Passion** 19% **POWER** Power 15% **PRESTIGE** You earn respect with higher standards **Prestige** 0% **TRUST** You build loyalty with consistency Trust 12% **MYSTIQUE** ... Dormant: Mystique - 45% You communicate with substance Mystique 31% **ALERT** DT: The Control Freak •• You prevent problems with care Alert

# S.O.A.R with PSUSA

#### Strengths

With Alert as your Top Team Advantage (31%)...

What are you doing really well?

What are your greatest assets?

What makes you unique?

#### **Opportunities**

With Mystique as your team dormant, what do you need to watch out for?

What are your Double Trouble triggers?

What are the implications of having 0 Trust on the team?

#### **Aspirations**

When you look at your values and aspirations what are you passionate about? Who are you looking to become?

Power, Passion, and Prestige all come close as your team secondary Advantage, which one best represents where you're going and why?

#### Results

What do you want to be known for?

How can you tangibly translate your strengths, opportunities and aspirations? What measures of success can you put in place?



#### PREMIUM SEATS - ADVANTAGE

#### THE EDITOR IN CHIEF

Productive | Skilled | Detailed | Immersed | Results Driven

You maintain high standards without losing sight of deadlines.

You're hard workers who manage to get a lot done without cutting corners. Your work is always excellent. Even under stress you deliver flawlessly.

You're unwavering leaders with a clear vision. Discerning and determined you define the path and set the standards. You're keenly focussed on deadlines and compel the team to act swiftly to avoid negative consequences.

#### A lesson that everyone can learn from you:

Meeting tight deadlines doesn't mean you need to let quality standards slip.



#### PREMIUM SEATS USA – RED FLAGS

THE EDITOR IN CHIEF

Productive | Skilled | Detailed | Immersed | Results Driven

You never miss deadlines and with a strong focus on excellence you may be perceived as inflexible.

Fierce competitiveness may start to damage team spirit. In DT Zone, your will to win may triumph over people as you don't allow anything to stand in your way of success.

Too much prestige can turn people into big egos who become overly individualistic in their pursuit of success.

When not using their other Advantages, their negative energy can make them unpleasant company and they forget to look at the bright side of life.



# TEAM COMPARISONS

#### Bankers

Advantage	% of Team
Prestige	24%
Trust	20%
Alert	14%
Passion	14%
Power	11%
Mystique	9%
Innovation	8%

#### **PSUSA**

Advantage	% of Team
Alert	31%
Power	19%
Prestige	15%
Passion	15%
Mystique	12%
Innovation	11%
Trust	0%

#### Human Resources

Advantage	% of Team
Prestige	22%
Passion	18%
Power	17%
Trust	14%
Alert	12%
Innovation	9%
Mystique	8%

#### **CLIENT EXPERIENCE:**



"Everyone gave us **glowing reviews**. The team vowed to focus on **improving communication** utilizing their primary and secondary advantages and to be cognizant of their double trouble zones while I made a commitment to incorporate our **personal brands slogans** into the business. I was thrilled to get feedback from everyone that did, in fact, support our desired outcomes."

Jimmy Siegendorf, Business Owner



# TEAM ADVANTAGE INSIGHTS

- Team Advantage rally's a team to a common goal and vision.
- Team Advantage is aligned to the inherent individual Advantages custom and personal.
- Insights help, inform, inspire and improve.
- No Advantage is better than another. They are different and each provide value.
- In a team:
  - Similarities may be strengths or weaknesses
  - Differences may be strengths or weaknesses



# COMING UP TEAM HEAT MAP ANALYSIS



#### **SMALL GROUP ACTIVITY - INSTRUCTIONS**

- Break out into groups assign speaker/scribe.
- Each group will be the same team heat map insights with a different challenge to solve for.
- Capture your insights in a Google doc (shareable) in your breakout.

Participant Workbook:

Team Heat Map Scenario: Google Doc SWOT Prompt Questions: Page 15 + 16 SWOT Worksheets: Page 17 + 18



# **SWOT ANALYSIS**

<b>STRENGTHS -</b> ADVANTAGE	<b>WEAKNESSES -</b> DORMANT
THREATS – DOUBLE TROUBLE	<b>OPPORTUNITY –</b> ACTION PLAN



SECONDARY ADVANTAGES INNOVATION Dormant 2 **PASSION POWER PRESTIGE TRUST MYSTIQUE ALERT** You change the game with creativity You lead with command You earn respect with higher standards You build loyalty with consistency You communicate with substance You prevent problems with care Innovation You connect with emotion 23% 5% Leadership Team INNOVATION Innovation Commercial Bankers 11% Double Trouble: **PASSION Passion** The Imperial + The Old Guard 14% **POWER** Power 34% **PRESTIGE** You earn respect with Prestige higher standards 18% **TRUST** You build loyalty with consistency Trust **Dormant** 9% **MYSTIQUE** Mystique 27% Mystique Archetype: The Blue Chip 9% **ALERT** Twin: The Diplomat You prevent problems with care **Alert** 

### SMALL GROUP ACTIVITY 1 – SWOT ANALYSIS

#### **STRENGTHS -** ADVANTAGE

Consider the teams top 2 Advantages, what value does this team bring?

Based on the teams overall Advantage distribution what are this teams strengths?

### **THREATS –** DOUBLE TROUBLE

Look at the teams Double Trouble zones – what do they need to watch out for? Name triggers and effects.

#### **WEAKNESSES - DORMANT**

With a dormant of Mystique what challenges could this team face?

What's the impact of having a high dormant in Innovation – what do they need to watch out for?

#### **OPPORTUNITY –** ACTION PLAN

Formal onboarding plans, peer mentorship and rotational assignments lead to well rounded and highly engaged employees. They want to adopt these best practices so that employees are more empowered and effective. However, competing priorities and information overload seem to be getting in the way. How can they use their Team Heat Map to solve this problem? Provide 2-3 recommended actions they can take to solve this challenge.



### **SMALL GROUP ACTIVITY 2 – SWOT ANALYSIS**

#### **STRENGTHS -** ADVANTAGE

Consider the teams top 2 Advantages, what value does this team bring?

Based on the teams overall Advantage distribution what are this teams strengths?

### THREATS - DOUBLE TROUBLE

Look at the teams Double Trouble zones – what do they need to watch out for? Name triggers and effects.

#### **WEAKNESSES - DORMANT**

With a dormant of Mystique what challenges could this team face?

What's the impact of having a high dormant in Innovation – what do they need to watch out for?

#### **OPPORTUNITY –** ACTION PLAN

Employees are not adopting new initiatives and best practices as quickly as management would like. Your goal is to inspire and motivate employees to take up and embrace change with agility and passion. However, competing priorities and information overload seem to be getting in the way. How can they use their Team Heat Map to solve this problem?

Provide 2-3 recommended actions they can take to solve

Provide 2-3 recommended actions they can take to solve this challenge?



# TEAM ADVANTAGE – SWOT ANALYSIS STRENGTHS

- Constantly look for ways to improve and raise standards
- Coolheaded and trusted leaders
- Consistently drive and deliver an outstanding performance
- A direct communication style that breeds trust
- Precise and value routine
- Your team knows they can count on you



# TEAM ADVANTAGE – SWOT ANALYSIS

## WEAKNESSES

- Holding back information and feelings may be challenging
- Others can often pick up on your attitude and mood
- May not always think before you speak
- Listening is not your forte, remember two ears, one mouth for a reason



## TEAM ADVANTAGE – SWOT ANALYSIS

### **THREATS**

- Fierce competitiveness may start to damage team spirit and breakdown trust
- Big egos can become overly individualistic in their pursuit of success
- Strong dependence on the tried and true
- Overly resistant to change, insist "this is the way we do things around here"



# TEAM ADVANTAGE – SWOT ANALYSIS

### **OPPORTUNITIES**

- Learn to get more emotionally involved
- Pause for a moment, re-evaluate your plans. Take time to work out your thoughts
- Look to accept new ways of doing things, experiment a little
- Show others you care about them and their achievements to become warmer and less intimidating



# TEAM ACTION PLAN – EMPLOYEE ONBOARDING

- Work on communication strategies based on FA. Leadership must understand the communication style of employees.
- Appeal to the competitive side of leadership (throw down a challenge); Leadership must get excited about communicating.
- Get 'Alert' people in the right position to help with the follow through and team up with the power people to help with decision making.
- Do more team building to build relationships and foster engagement.



# TEAM ACTION PLAN – ADOPT CHANGE INTIATIVES

- Giving air time to people with innovation and passion listen.
- Reduce information overload and chunk info down into pieces to avoid overwhelm.

• Get the power people involved to get the team focused on the goals.



# TEAM HEAT MAP IN-SIGHT

- How does this information and insight set this team up for success?
- How could this intel help you and your business?



# END OF THE DAY RECAP

1. Data is sexy.

2. Identify the hidden patterns and your team's Advantage.

3. A Team Heat Map can predict how you are most (and least) likely to solve problems, deal with conflict and reach conclusions.

4. Team Advantage informs, instructs and improves.



## REMINDERS

- 5 Day Challenge Debrief Friday September 9<sup>th</sup>
- Pg.50 Build your Business Development Plan:
  - Highlights
  - Action Plan
  - Support
- Open-hours call in: (7:00-8:00pm EDT)
- Session 5 Wednesday September 7<sup>th</sup> @ 5:00pm 7:00pm EDT



"The most powerful way to empower someone is to show them their own highest value"

Sally Hogshead

